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FinancialPlanning

Wealthtech Weekly

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By Rob Burgess
Reporter

It's a rare occasion that I have the chance to use a phrase like "digital necromancy" in a story, but just such an opportunity presented itself this week. I spoke with estate planning experts about the emerging concerns surrounding the prospect of posthumous AI avatars. It may sound like science fiction, but it's here.

Have you broached this subject with clients yet? Let me know — robert.burgess@arizent.com.

I hope you'll check out the article, along with the rest of this week's stories.

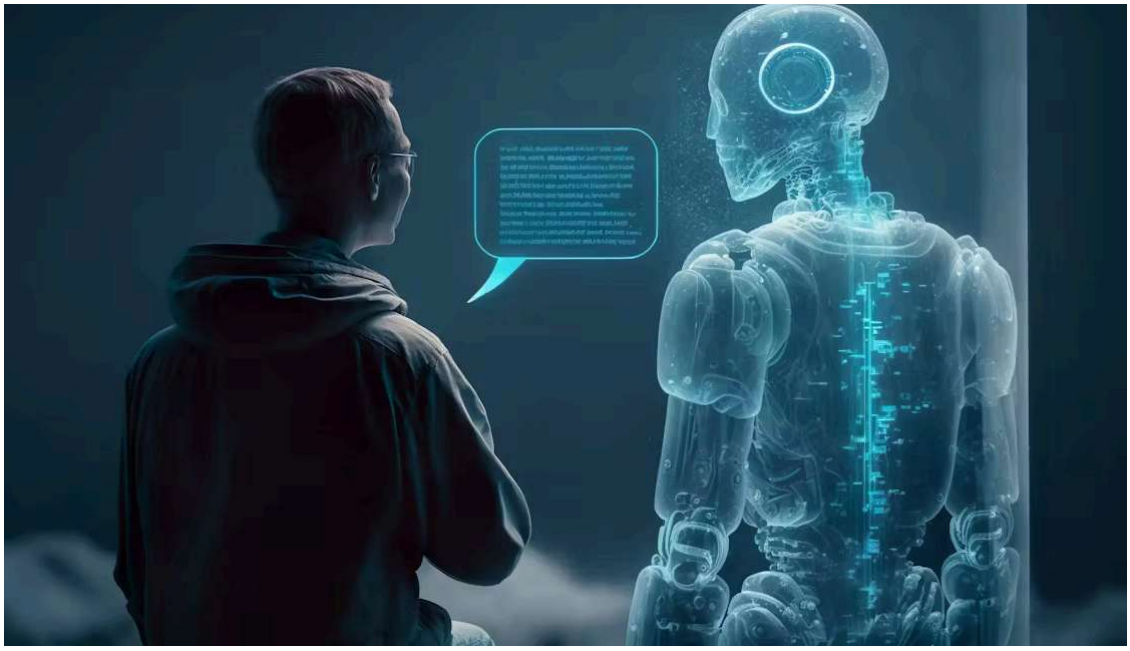
As always, thank you for reading. Talk to you next Thursday!

Connect with Rob:

TOP STORIES

TECHNOLOGY

Posthumous AI avatars are here. Estate planning needs to adjust



It may sound like science fiction, but experts say estate planners should help clients decide now how their likeness should, or should not, live on after their death.

- **Exclusive: Steward Partners acquires $481M RIA**
  Longbridge Wealth Advisors of North Canton, Ohio is dropping its Ameriprise affiliation.
- **What to do when a client shares suicidal thoughts**
  Financial advisors are not mandated reporters, but they can often be a trusted first point of contact when clients are expressing suicidal thoughts.
- **How financial advisors can help clients who want to move abroad**
  Whatever the reasons behind the relocation, advisors can ensure that proper planning will reduce extra expenses and unforeseen headaches.
- **Should clients take a shot at investing in whiskey?**
  Bottles and casks from sought-after brands and years can be worth big money, but fraud and market bubbles can make for a highly volatile market.

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